Fernando Martinez

President and CEO, Northwest Mountain MSDC







COUNCIL





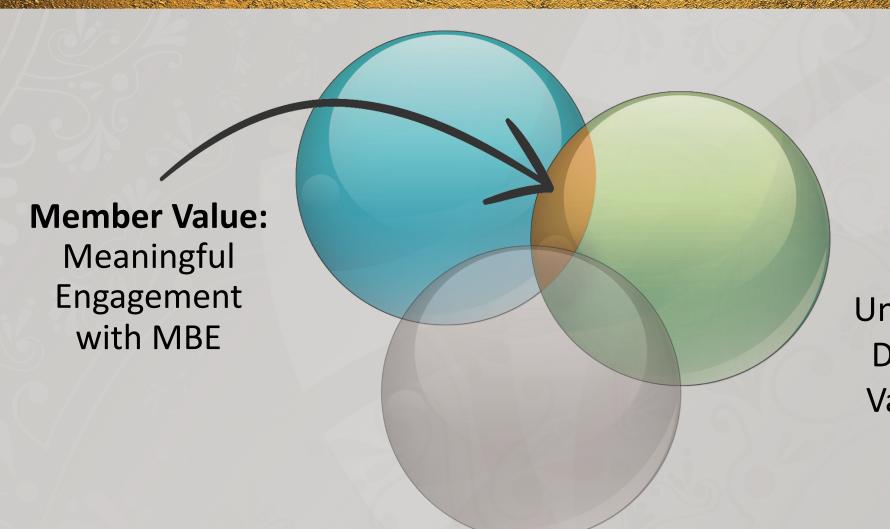
Corporate / Public Agency Member Purchases Best Value Solutions

Council-driven Engagements



MBE Designs and Develops Best Value Solutions

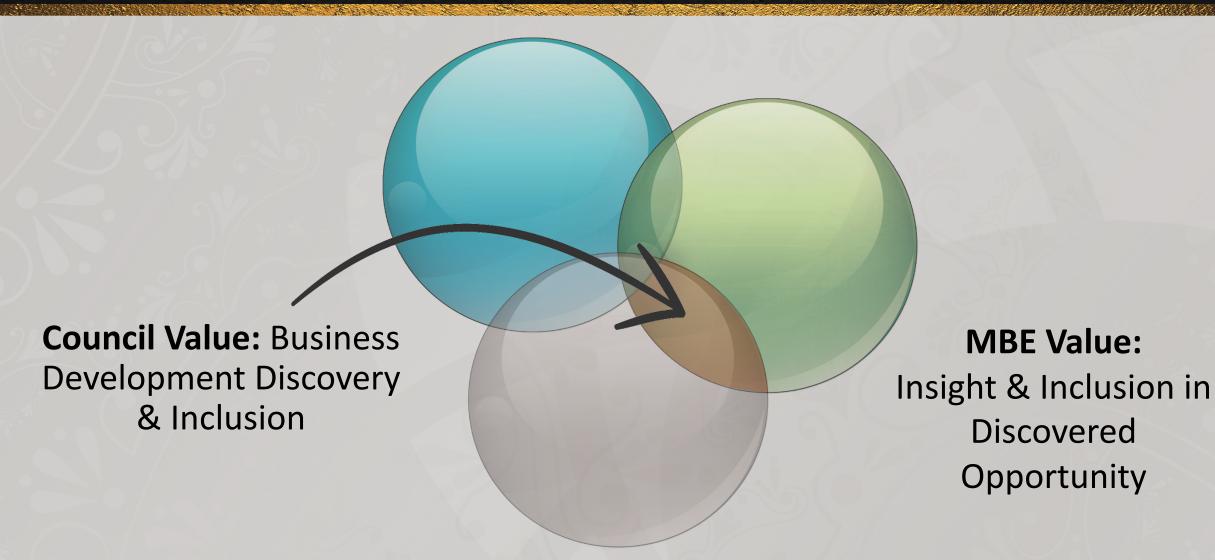




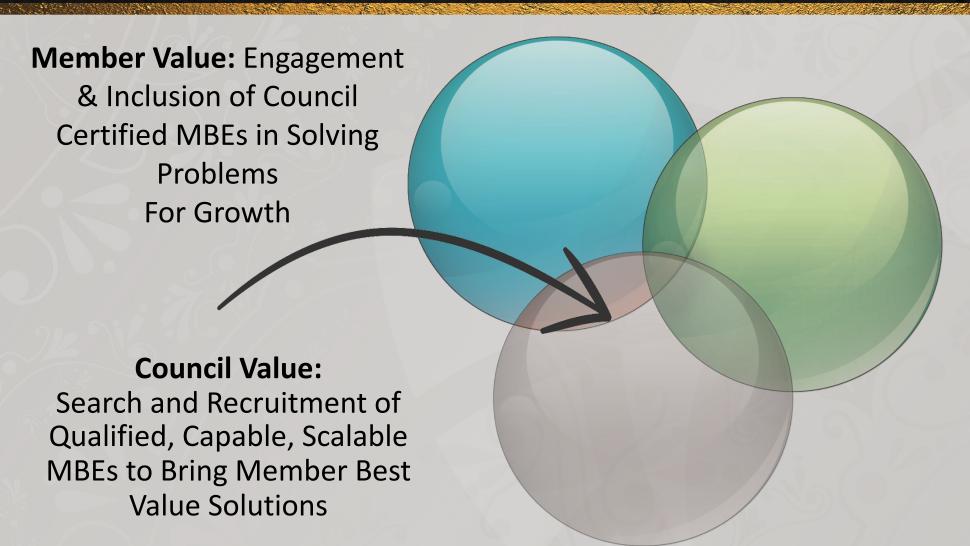
MBE Value:

Engaged in Understanding & Designing Best Value Solutions

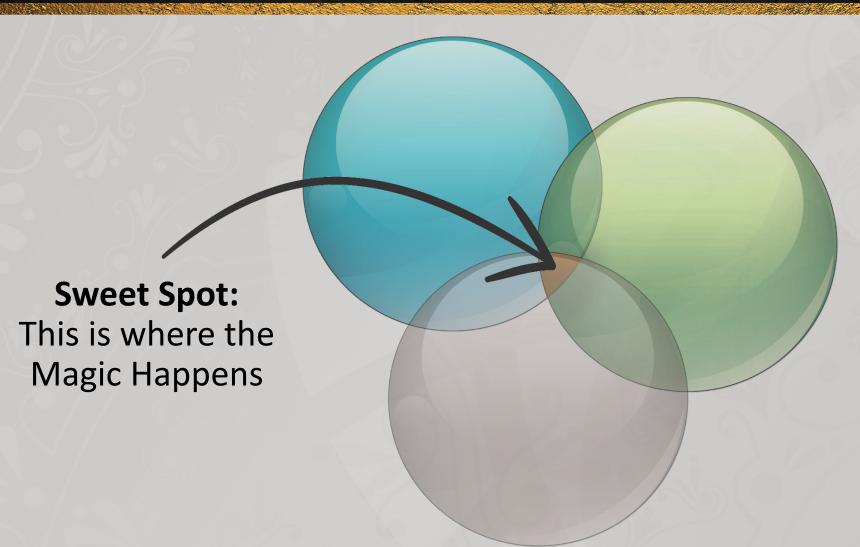










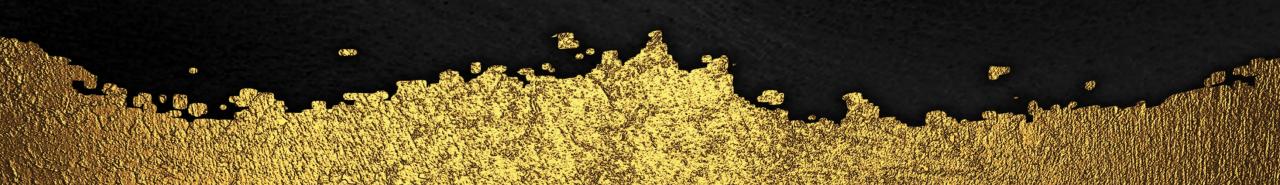






VALUE







ALL US BUSINESSES, ALL SECTORS, ALL FIRMS

All Firms \$33,536,848,821,000

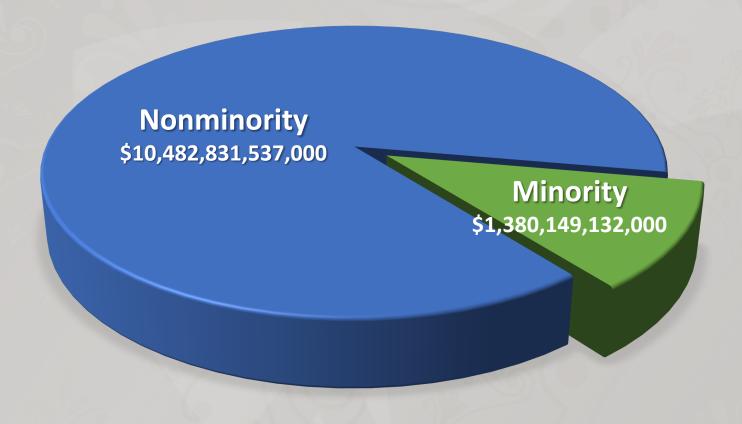


ALL US BUSINESS – PUBLICLY HELD COMPANIES & OTHERS



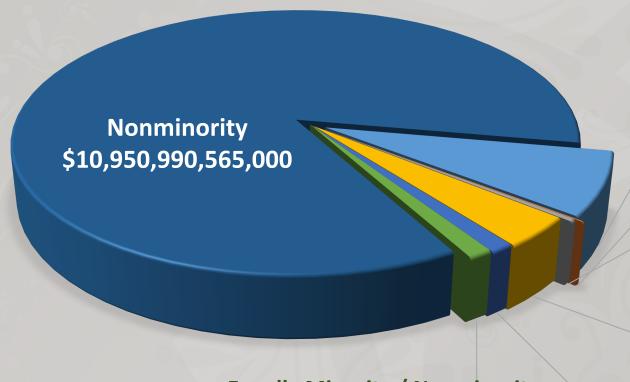


NONMINORITY COMPARED TO MINORITY REVENUE





NON PUBLICLY HELD COMPANIES MARKET SHARE



Asian _\$976,883,297,000

Pacific Islander \$10,442,546,000

Native American & Alaska Native \$38,838,125,000

Hispanic \$473,635,944,000

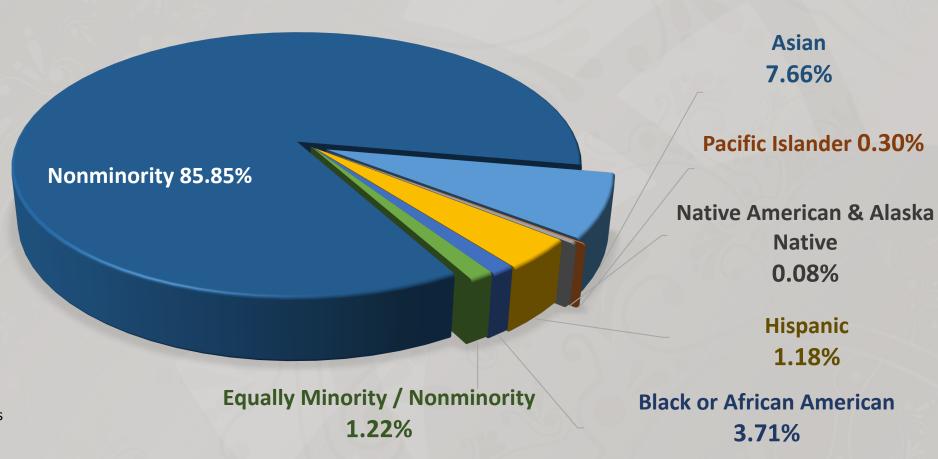
Slack or African American \$150,203,163,000

2012 Survey of Business Owners US Census Bureau

Equally Minority / Nonminority \$155,039,688,000



MARKET SHARE MINORITY VS. NONMINORITY



2012 Survey of Business Owners US Census Bureau



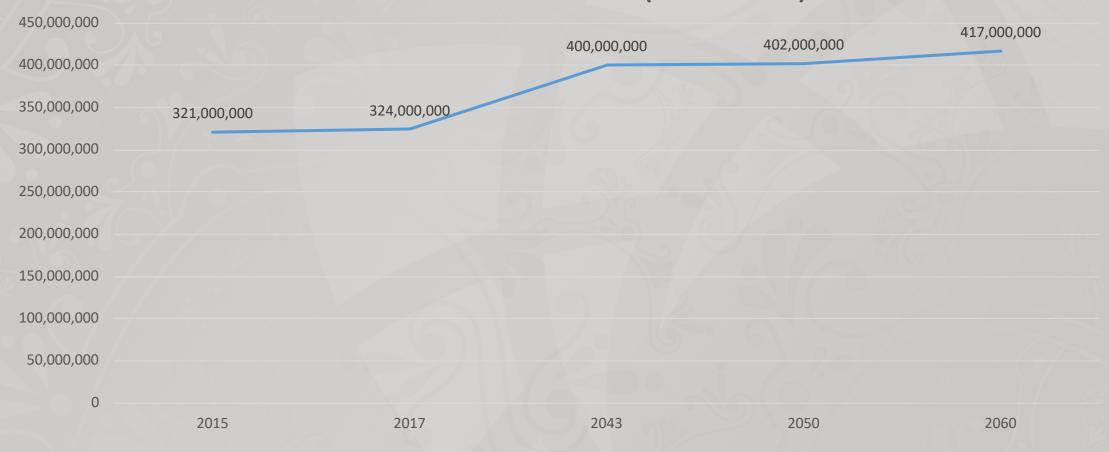


VALUE PROPOSITION



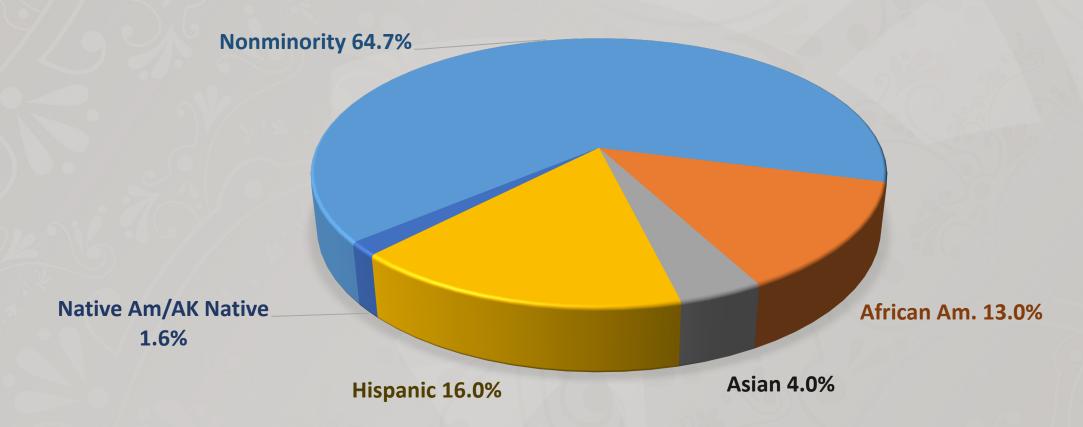


U.S. POPULATION GROWTH (IN MILLIONS)



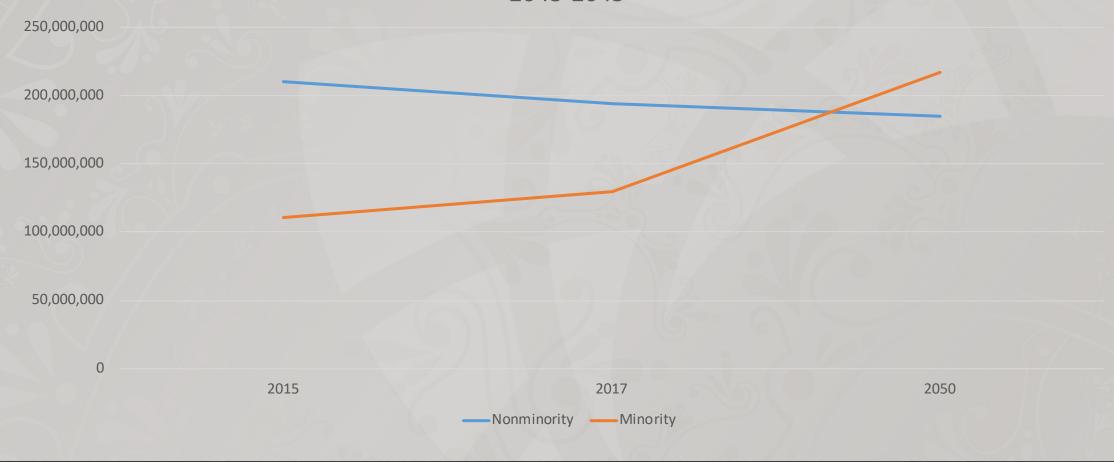


U.S. DEMOGRAPHICS 2015 (321,000,000)



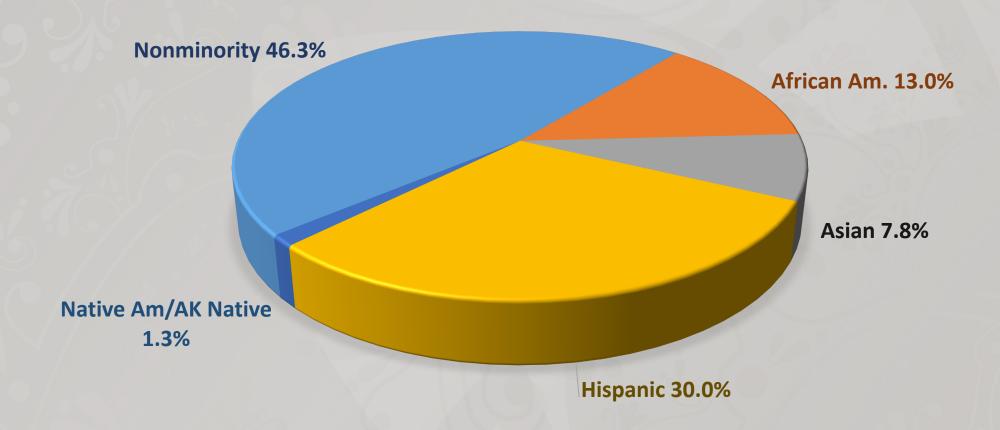


U.S. POPULATION CROSSOVER TO MINORITY-MAJORITY SOCIETY 2043-2045



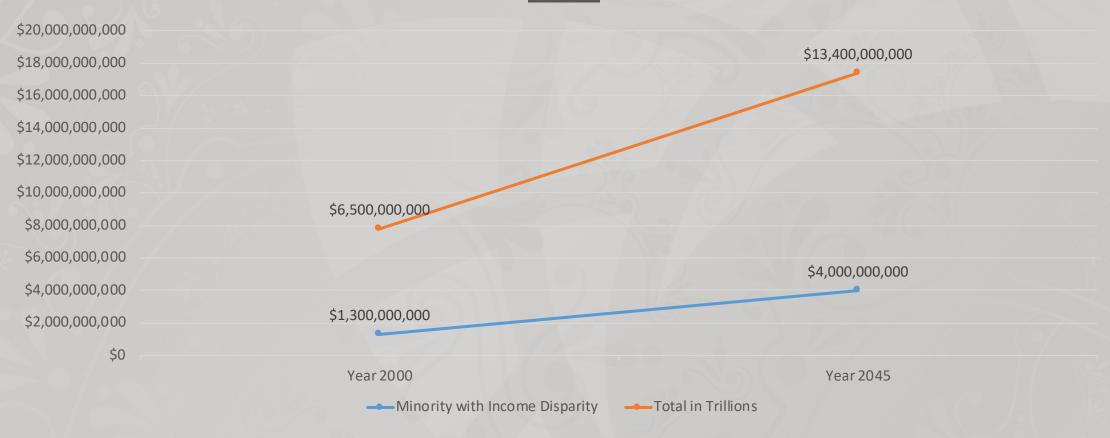


U.S. DEMOGRAPHICS 2050 (402,000,000)



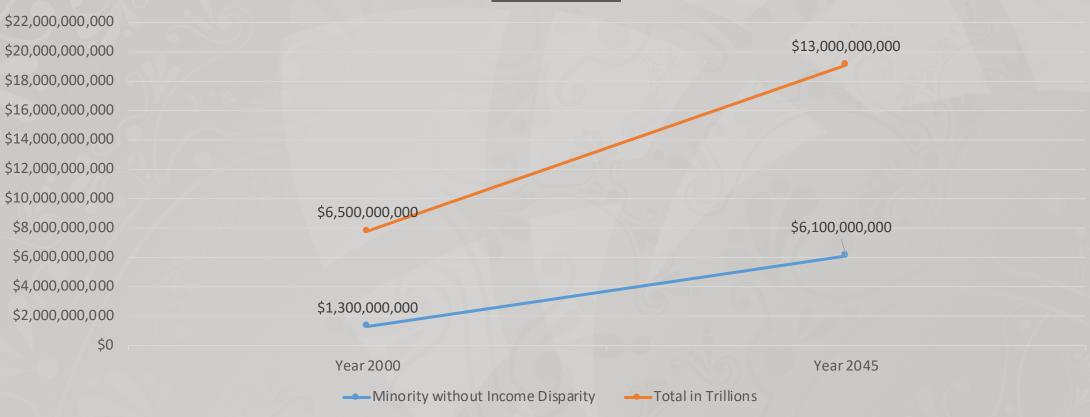


2045 MINORITY PURCHASING POWER COMPARED TO 2000 WITH INCOME DISPARITY





2045 MINORITY PURCHASING POWER COMPARED TO 2000 WITHOUT INCOME DISPARITY





Supplier Diversity is Our Advantage



Supplier Diversity, Acceptance and Inclusion.